

Naomi Baker Business Coaching Ltd

Giving you the strength to go far!

Retirement Service

This is an example recommendation summary; your recommendation will be tailored to you.

Service Delivery

This service is intended to be run over the course of six weeks. The different stages are as follows:

Stages	Description
Online Communications Questionnaire	This takes no longer than 7 minutes and provides an insight into your communicate preferences, so that we can work together in a style that suits you.
Discovery Meeting (2 hrs)	It's all about you, and this meeting is focused on getting to know and understand you, your business and what you want from it moving forward, and any challenges you have or may foresee.
After giving it some thought, if at this stage you decide you do not want to go any further, there are no obligations on you to continue. If, however, you decide that achieving the retirement you really want is something that is important to you, the service will continue as follows.	
Session 1 & 2 - The Exit Strategy (2 hrs per session)	How do you know you're going to reach your intended retirement objectives if you don't map out how to get there. These sessions are about creating a strategy to move you towards your retirement, but without all the boring bits you're used to going through to create a plan for your retirement.
Session 3 - Getting Priorities Straight (2 hrs)	So, you have a strategy, but where do you start and what are the most important things to get done first? We will use this time to get you clear on where your focus needs to be between now and your retirement date, you will have a beginning, middle, and end, taking you direct to retirement bliss.
Session 4 - Let's Get Moving	It's one thing having a plan but maintaining the motivation and courage to carry it out to the end is a different matter. We take the first steps together so I can show you how it's done to provide you with the tools you need to see it through.
How's It Going	During the next few months as you work on your plan taking each step at a time, you can contact me via email with any questions you may have, or when you just need to be re-focused. Don't worry, I'm not going to leave you there, after two months of working on your actions, I'll call you to see how you're getting on, and answer any questions you may have, and if you feel you require more coaching time, we can certainly arrange that too.

Booking and Questions

To book or ask questions about this service, please feel free to contact me and I will be happy to help.

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